RevdUp + salesforce

Integration In 4 Easy Steps

✔ **RevdUp Connects To Salesforce In Just A Few Minutes Using A Secure, Read-Only OAuth Method.**

✔ **– No User Seat Required. Below Are The Quick Steps Your Admin Can Follow To Enable The Integration.**

Step-By-Step Instructions:

🕐 Time Required: **10-15 Minutes**

1) Navigate To Setup

In Salesforce, Go To:

Setup > Apps > App Manager

2) Create A New Connected App

A) Click **"New Connected App"**

B) App Name: *Developer Access For RevdUp*

C) Check **"Enable OAuth Settings"**

D) Callback URL: **Https://Login.Salesforce.Com/Services/Oauth2/Success**

E) Under **Selected OAuth Scopes,** Add The Following:

   i. Full Access (full)

   ii. Access and manage your data (api)

   iii.Perform requests on your behalf (refresh_token, offline_access)

3) Save The App

Save And Wait ~10 Minutes For Salesforce To Propagate The Settings

4) Share Credential With RevdUp

Send Us: A) The **Client ID**   B) The **Client Secret**

Security

These credentials allow RevdUp to pull read-only data via secure, token-based access. We never alter your data or require user login credentials.

Support

Please reach out support@getrevdup.com with any questions or support requests.