



- No User Seat Required. Below Are The Quick Steps Your Admin Can Follow To Enable The Integration.

#### **Step-By-Step Instructions:**

Time Required: 5-10 Minutes

#### 1) Navigate To Private Apps

In HubSpot, Go To:

Settings > Integrations > Private Apps

#### 2) Create A New Private App

- A) Click "Create A Private App"
- B) App Name: Developer Access For RevdUp
- C) Under Scopes, Enable The Following Read-Only Permissions:

#### 3) Generate & Copy The Access Token

Click "Create App." HubSpot Will Generate A

Long-Lived Access Token.

Important: Hubspot Shows The Token Only Once – Copy And Store It Securely.

- · Crm.Objects.Deals.Read
- · Crm.Schemas.Deals.Read
- Crm.Objects.Contacts.Read
- · Crm.Objects.Owners.Read
- · Goals.Read Business\_units.Read
- · Timeline Settings.Users.Read
- Crm.Pipelines.Read

### 4) Share Credential With RevdUp

Send Us Just The Access Token (No Additional Credentials Needed).



# Security

This token lets RevdUp pull read-only data via HubSpot's secure API. RevdUp never alters your HubSpot data or ask for user passwords.



## Support

Please reach out <u>support@getrevdup.com</u> with any questions or support requests.